

ENTERED

July 15, 2025

Nathan Ochsner, Clerk

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

PLATINUM HEIGHTS, LP

Debtor.¹

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Chapter 11

Case No. 25-90012 (ARP)

**ORDER EXTENDING DEBTORS' EXCLUSIVE PERIODS TO FILE A CHAPTER 11
PLAN AND SOLICIT ACCEPTANCES THEREOF
[Relates to Docket No. 121]**

Upon the motion (the “*Motion*”)² of the above-captioned debtor and debtor in possession (the “*Debtor*”) for entry of an order (a) extending the Exclusive Filing Period during which the Debtor has the exclusive rights to file a chapter 11 plan, (b) extending the Exclusive Solicitation Period during which the Debtor has the exclusive rights to solicit a filed chapter 11 plan, and (c) granting related relief, all as more fully set forth in the Motion; and upon this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. § 1408; and this Court having found that the relief requested in the Motion is in the best interests of the Debtor’s estate, its creditors, and other parties in interest; and this Court having found that the Debtor’s notice of the Motion and opportunity for a hearing on the Motion were appropriate under the

¹ The Debtor in this case, along with the last four digits of the Debtor’s federal tax identification number, is Platinum Heights, LP (4367). The location of the Debtor’s corporate headquarters and the Debtor’s service address is: 1917 Ashland Street, Houston, Texas 77008.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court, if any (the “**Hearing**”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

1. Pursuant to section 1121(d) of the Bankruptcy Code, the Debtor’s Exclusive Filing Period is extended through and including August 19, 2025.

2. Pursuant to section 1121(d) of the Bankruptcy Code, the Debtor’s Exclusive Solicitation Period is extended through and including October 20, 2025.

3. The extensions of the Exclusive Periods granted herein are without prejudice to such further requests that may be made pursuant to section 1121(d) of the Bankruptcy Code by the Debtors or any party in interest, for cause shown, upon notice and a hearing.


4. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Bankruptcy Code 6004(a), the Bankruptcy Local Rules, and the Complex Case Procedures are satisfied by such notice.

5. All time periods set forth in the Motion or Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

6. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

7. This Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: July 15, 2025



Alfredo R Pérez
United States Bankruptcy Judge